

U.S. TAX & COMPLIANCE PROFESSIONAL

Kabir Sethi

PROFESSIONAL PROFILE

U.S. tax professional with experience across corporate income tax, state compliance, tax provision support, e-filing validation, and return-review workflows. Skilled in analyzing trial balances, preparing tax workpapers, supporting book-to-tax adjustments, and coordinating deadline-driven engagements across multiple jurisdictions.

EXPERTISE

- Form 1120
- Form 1120-S
- State Income Tax
- Franchise Tax
- Tax Provision Support
- M-1 / M-3
- E-filing Validation
- Extensions & Estimates
- Tax Due Diligence
- Apportionment
- GoSystem Tax RS
- OneSource Income Tax
- Advanced Excel

EDUCATION

- MBA - Finance & Analytics**
Western India School of Business, Ahmedabad
2020 - 2022 | CGPA 7.81
- B.Com - Accounting & Taxation**
Riverdale College of Commerce, Surat
2016 - 2019 | First Division
- Diploma in Business Applications**
Vertex Institute of Digital Studies
2019 | 72%

CERTIFICATIONS

- Corporate Tax Compliance Essentials
- Financial Modelling & Forecasting Workshop
- Python for Finance and Data Analysis
- Equity Valuation Fundamentals

WORK EXPERIENCE

SENIOR U.S. TAX ASSOCIATE

FEB 2025 - PRESENT

Zillion Solutions USA

- Prepared and reviewed approximately 60-75 U.S. corporate income tax returns, with primary exposure to Form 1120 and selected Form 1120-S engagements.
- Supported state income and franchise-tax compliance across 14 jurisdictions, including apportionment schedules and filing documentation.
- Prepared extension calculations, quarterly estimates, and tax payment schedules while tracking filing deadlines across engagements.
- Analyzed financial statements and trial balances for book-to-tax differences, Schedule M-1/M-3 support, and tax provision workpapers.
- Acted as an e-filing support point for validation issues, rejected returns, and final submission checks during peak filing cycles.

PROFESSIONAL EXPERIENCE

TAX ANALYST

AUG 2022 - JAN 2025

Northstar Compliance Services

- Prepared federal and state tax workpapers for corporate clients across technology, logistics, and consumer-services sectors.
- Reviewed depreciation schedules, fixed-asset tax adjustments, and state modifications before return finalization.
- Supported tax due diligence projects by summarizing historical filings, open notices, and compliance gaps.
- Prepared supporting schedules for extensions, estimates, and selected tax provision engagements.
- Worked with GoSystem Tax RS, OneSource Income Tax, and advanced Excel workbooks for return preparation and review.

FINANCE RESEARCH INTERN

MAY 2021 - JUL 2021

BluePeak Capital Research

- Analyzed public financial statements and operating metrics for listed companies in India and the U.S.
- Built basic forecasting models using historical revenue, margin, and working-capital trends.
- Prepared concise research notes summarizing company performance, valuation drivers, and key financial risks.

CLIENT ACQUISITION INTERN

JAN 2021 - MAR 2021

UrbanEdge Financial Services

- Researched prospective SME clients and segmented outreach lists by industry and business size.
- Supported customer calls, needs analysis, and follow-up tracking for financial-services products.
- Maintained lead data and prepared weekly summaries of outreach progress and conversion activity.

TECHNICAL SKILLS

SYSTEMS

- OneSource Income Tax
- GoSystem Tax RS
- Advanced Excel
- PowerPoint
- Tax Workpaper Review

TAX AREAS

- Form 1120 / 1120-S
- State & Franchise Tax
- M-1 / M-3
- Apportionment
- E-filing Validation

RECOGNITION

- Received a quarterly quality-recognition award for accuracy and timely completion of tax engagements.
- Recognized by team leadership for resolving e-filing validation issues during a peak compliance cycle.