

U.S. TAX & ACCOUNTING PROFESSIONAL

Ankit Mangla

PROFESSIONAL PROFILE

Chartered Accountant with experience spanning U.S. taxation and U.S./Canadian bookkeeping and year-end accounts, alongside Indian direct tax, GST, audit, ROC compliance and business advisory. Hands-on exposure to federal and multi-state compliance, partnership returns, extensions, estimates, book-to-tax adjustments and year-end reporting.

EXPERTISE

U.S. Federal Tax Multi-State Tax Form 1065 Extensions & Estimates Book-to-Tax Schedule M-1 / M-3 Year-End Accounts QBO

Xero Sage FreeAgent GoSystem OIT

EDUCATION

Chartered Accountant

The Institute of Chartered Accountants of India
CA Final Group I: May 2019 | Group II: Nov 2019

B.Com

IGNOU
2018

AISSE (XII), CBSE

91.2%

AISSE (X), CBSE

10 CGPA

CERTIFICATIONS

- QuickBooks Online Certification - Level 1
- Certificate of Completion of QBO - Udemy
- Social Auditors' Certification - National Institute of Securities Markets (2024)

WORK EXPERIENCE

U.S. TAX & ACCOUNTING ASSOCIATE

Zillion Solutions USA

- Prepared 12-15 federal tax returns for clients across multiple industries and supported Partnership Tax Returns (Form 1065) at beginner level.
- Prepared state tax filings across 20+ jurisdictions and workpapers for extensions and estimates, including federal/state extensions and quarterly estimated tax payment vouchers.
- Supported tax engagements by analyzing financial statements, book-to-tax adjustments, and Schedule M-1/M-3 reconciliations; worked with GoSystem and OIT.
- Managed full-cycle bookkeeping and year-end accounting for 15+ U.S. and Canadian client entities, maintaining accurate and up-to-date financial records.
- Prepared year-end accounts including Profit & Loss, Balance Sheet, general ledger schedules, customer/supplier balances and supporting working papers.
- Completed 25+ bank and credit-card reconciliations, including transaction categorisation, AP/AR management and review of outstanding balances.
- Prepared aged debtors and creditors reports, reviewed discrepancies, and performed year-end procedures including ledger reconciliations, balance verification and adjusting entries.
- Worked across QuickBooks Online (QBO), Xero, Sage and FreeAgent for bookkeeping, reconciliations, reporting and client record maintenance.

PROFESSIONAL EXPERIENCE

PROPRIETOR - ANKIT M AND ASSOCIATES, CHARTERED ACCOUNTANTS

OCT 2021 - PRESENT

Bhiwadi

- Deliver income tax consultancy, GST consultancy, ROC compliance, assurance and business advisory services.
- Support clients with taxation, compliance, financial reporting and advisory requirements across business matters.

AUDIT ASSOCIATE - S. SINGHAL & CO., CHARTERED ACCOUNTANTS

OCT 2020 - SEP 2021

Bhiwadi

- Prepared and filed Income Tax Returns and E-TDS returns.
- Prepared financial statements and audit reports.
- Prepared and filed GST returns and reconciliation statements and supported GST consultancy work.
- Supported ROC work including company/LLP incorporation and forms such as ADT-1, MGT-7, AOC-4, CSR-1 and CHG-1.

ARTICLESHIP - MEHTA & CO., CHARTERED ACCOUNTANTS

AUG 2016 - 2019

Bhiwadi Branch

- Prepared Income Tax Returns, E-TDS returns and financial statements.
- Handled GST return preparation, reconciliation and consultancy support.
- Performed detailed vouching and ledger scrutiny and checked statutory dues including TDS, GST, VAT, Service Tax and Excise.

TOOLS & PROFESSIONAL SKILLS

U.S. TAX / ACCOUNTING

- GoSystem
- OIT
- Federal & State Compliance
- Form 1065
- Extensions & Estimates
- QBO / Xero / Sage / FreeAgent

TECHNICAL / OTHER

- Tally ERP 9
- Busy
- Compu Office
- Book-to-Tax Adjustments
- M-1 / M-3
- Reconciliations / Year-End Close / AP-AR

LANGUAGES

English | Hindi